

Mediasurface PLC
28 June 2007

Mediasurface plc

Additional Listing

Further to the announcement made by Mediasurface plc, the AIM listed Content Management Software Author and Vendor, which announced its intention to acquire Immediacy Limited, application has been made for:

795,651 EIS Placing Shares ("the new Ordinary Shares which are the subject of the Placing and qualify for EIS tax relief") which are expected to be admitted to trading on AIM on 2 July 2007;

14,204,349 VCT and Non-Qualifying Placing Shares which are expected to be admitted to trading on AIM one business day later on 3 July 2007; and

4,347,826 EGM Placing Shares which are expected to be admitted to trading on AIM on 24 July 2007.

The Placing Shares will, when issued, rank pari passu in all respects with the Existing Ordinary Shares including the right to receive dividends and other distributions declared following Admission.

Enquiries:

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